



## Application to be signed by the issuer of the securities

Admission to AIM sought on:

24 June 2014

Full legal name of the issuer of the securities:

Elektron Technology Plc

(the 'Issuer')

Country of incorporation:

UK

Country in which share register is held (if admission is sought for Depository Interests, please provide the location of the register is for the Depository Interests and not the underlying security):

UK

The Issuer applies for the securities detailed below to be admitted to AIM

### Securities to be admitted to AIM

Amounts, descriptions and TIDM/s of securities including any with restrictions (e.g. Ordinary Shares of 5p each/ Regulation S):

**UP to 50,000,000 Ordinary Shares of 5p each**  
**No restriction**  
**TIDM: EKT**

Period and type of restriction and default place of settlement (e.g Certificated)(if applicable)

**No restriction**  
**Default settlement: CREST**

Nature of Admission (e.g. introduction, exercise of options, vendor consideration, placing for cash, block admission, transfer of restricted shares):

Placing for cash

Expected Market Cap and Percentage of AIM securities not in Public Hands at admission (if applicable):

N/A

Preferred Trading Currency (new issues only - subject to confirmation):



Equity Trading Service:

Securities that are likely to shortly qualify for the FTSE AIM UK 50 index or its reserve list will be added to the SETS trading service. Where this is not the case the issuer's preference will be adopted. Please note if opting for SETS, at least 1 Market Maker must be indicated below. The Market Maker must have confirmed to the issuer that it is willing to support a two way obligation of not less than £2,500.

Please select one of the following options:-

- a. Order Driven (SETS) YES:
- b. Quote Driven (SETSqx) YES:
- c. No Preference YES:

Confirmed Market Makers: Winterflood Securities, Peel Hunt

Are the securities for which application is now made admitted to trading (or proposed to be admitted to trading) on any EU Regulated Market (within the meaning of the Market in Financial Instruments Directive (Directive 2004/39/EC)). **Note – if the answer to this question is No but admission is later sought to an EU Regulated Market, the Exchange must be informed pursuant to Rule 17 of the AIM Rules for Companies.**

YES / NO  
If Yes, which Regulated Market:

Are the securities for which the application is now made:

(a) identical in all respects? YES / NO

If NO, how do they differ and when will they become identical?

(b) identical in all respects with an existing class of security (further issues only)? YES / NO

If NO, how do they differ and when will they become identical?

New issues only:

ISIN(s) and TIDM(s):

Indication of anticipated opening price range:



London  
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### Issuer details:

Contact name:

Job title:

Telephone number:

Email address:

Registered office address:

Issuer's anticipated accounting reference date:

### Invoicing – Value Added Tax (VAT)

To comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law please complete the following **mandatory** section

- a. Country of Principal Place of Business (PPB):   
NB: PPB is usually the head office, headquarters or 'seat' from which the business is run.
- b. Is the Issuer registered for VAT in the UK? YES:  NO:
- c. Is the Issuer registered for VAT in another EC country? YES:  NO:
- d. If YES, please confirm EC VAT registration number:   
NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.

### Issuer's declaration

#### We declare that:

- (i) we have received advice and guidance from a nominated adviser and any other appropriate professional advisers as to the nature of our rights and obligations under the AIM Rules for Companies and the Rules of the London Stock Exchange and we understand and accept these rights and obligations;
- (ii) we have taken appropriate advice where necessary and have acted appropriately on any advice given;
- ~~(iii) the admission document\* complies with the AIM Rules for Companies and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the assets, liabilities, financial position, profits, losses, and as to the prospects of the Issuer and the rights attaching to its securities;~~
- ~~(iv) in our opinion, having made due and careful enquiry, the working capital available to us and our group is sufficient for our present requirements (i.e. for at least twelve months from admission)\*;~~
- (v) any profit forecast, estimate or projection in the admission document\* of the Issuer has been made after due and careful enquiry; and
- (vi) procedures have been established which provide a reasonable basis for the directors to make proper judgements as to the financial position and prospects of the Issuer and its group.

\*Note: paragraphs (iii) (iv) and (v) above are applicable only if this application relates to an issue of securities requiring the publication of an admission document under the AIM Rules.





**London**  
Stock Exchange

## Undertaking

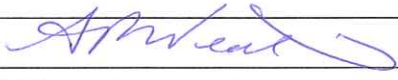
We undertake to:

- (i) comply with the AIM Rules for Companies and the Rules of the London Stock Exchange as amended from time to time;
- (ii) pay any applicable admission and annual fees; and
- (iii) seek advice and guidance from our nominated adviser when appropriate and act appropriately on such advice.

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Full legal name of the Issuer:

Elektron Technology Plc

Signed:		Print name:	ANDREW WEATHERSTONE
Job title:	CHIEF FINANCE OFFICER	Date:	17 JUNE 2014

**Please ensure that all applicable sections on this form have been completed.  
Failure to do so may cause delay in admission**

Please return this form to:

**Market Operations**  
**London Stock Exchange plc**  
**10 Paternoster Square**  
**London EC4M 7LS**

**Fax: 020 7920 4607**

**Email: admissions@lseg.com**

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